



21 May 2021

To,
Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block, Bandra-Kurla Complex,
Mumbai - 400 051

Dear Sir,

<u>Certificate of Payment of Interest on Non-Convertible Debentures</u>

Pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosures) Requirements, 2015, we hereby certify that the Company has paid the interest on the following Non-convertible Debentures on the due date i.e. May 21, 2021:

| NCDs Series | ISIN | Scrip Code | Rate of | Due Date of | Actual Date of |
|------------------|--------------|------------|------------|-------------|----------------|
| | | | Interest | payment | payment |
| 300 cr Non- | INE486A07242 | CESC | 7.75% p.a. | 21-May-2021 | 21-May-2021 |
| convertible | | | | | |
| Debentures | | | | | |
| privately placed | | | | | |
| with ICICI Bank | | | | | |
| Limited | | | | | |

This is for your information and record please.

Yours faithfully, For CESC Limited

(Jagdish Patra)
Company Secretary & Compliance Officer